



ASX RELEASE: 24 November 2023

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Metalicity Limited (“Metalicity” or “the Company”) advises that the items of business considered at today’s 2023 Annual General Meeting (“AGM”), were all decided by way of a poll and all passed.

The results of the Company’s AGM are set out in the attached document.

This Announcement is approved by the Board of Metalicity Limited.

ENQUIRIES

Investors

Justin Barton
Managing Director
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As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
01	ADOPTION OF REMUNERATION REPORT	N	122,005,644 78.13%	23,877,225 15.29%	10,282,984 6.58%	20,884,797	164,534,633 87.33%	23,877,225 12.67%	25,884,797	Carried
02	RE-ELECTION OF DIRECTOR STEVEN WOOD	NA	402,312,449 90.25%	32,318,200 7.25%	11,137,265 2.50%	470,691	450,695,719 93.31%	32,318,200 6.69%	470,691	Carried
03	RE-ELECTION OF DIRECTOR ROGER STEINEPREIS	NA	402,622,199 90.28%	32,218,200 7.22%	11,137,265 2.50%	460,941	451,005,469 93.33%	32,218,200 6.67%	460,941	Carried
04	APPROVAL OF 7.1A MANDATE	NA	392,717,294 88.42%	37,919,153 8.54%	13,523,479 3.04%	2,278,679	443,486,778 92.12%	37,919,153 7.88%	2,278,679	Carried
05	RELATED PARTY PARTICIPATION IN PLACEMENT MR JUSTIN BARTON	NA	316,536,817 85.55%	40,239,414 10.88%	13,237,765 3.58%	11,825,098	367,020,587 90.12%	40,239,414 9.88%	11,825,098	Carried
06	RELATED PARTY PARTICIPATION IN PLACEMENT MR ROGER STEINEPREIS	NA	214,479,412 80.04%	40,239,414 15.02%	13,237,765 4.94%	11,815,348	259,963,182 86.60%	40,239,414 13.40%	16,815,348	Carried
07	RELATED PARTY PARTICIPATION IN PLACEMENT MR STEVEN WOOD	NA	381,843,726 87.72%	40,239,414 9.24%	13,237,765 3.04%	1,421,034	432,327,496 91.48%	40,239,414 8.52%	1,421,034	Carried
08	SECURITIES TO BE ISSUED TO RELATED PARTY IN LIEU OF FEES JUSTIN BARTON	NA	329,660,988 89.32%	26,808,951 7.26%	12,625,284 3.42%	12,743,871	379,532,277 93.40%	26,808,951 6.60%	12,743,871	Carried
09	SECURITIES TO BE ISSUED TO RELATED PARTY IN LIEU OF FEES ROGER STEINEPREIS	NA	227,475,823 85.19%	26,808,801 10.04%	12,743,444 4.77%	12,743,871	272,465,272 91.04%	26,808,801 8.96%	17,743,871	Carried
10	SECURITIES TO BE ISSUED TO RELATED PARTY IN LIEU OF FEES STEVEN WOOD	NA	394,130,257 90.88%	26,708,801 6.16%	12,855,676 2.96%	3,047,205	444,231,938 94.33%	26,708,801 5.67%	3,047,205	Carried
11	AMENDMENT TO CONSTITUTION	NA	397,451,610 91.13%	24,784,151 5.68%	13,905,042 3.19%	10,297,802	448,602,657 94.76%	24,784,151 5.24%	10,297,802	Carried

METALICITY LIMITED

RESULT OF ANNUAL GENERAL MEETING (ASX REPORT)

ANNUAL GENERAL MEETING
Friday, 24 November, 2023



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Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (open votes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
	** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item									