



Market Announcement

17 October 2023

Metalicity Limited (ASX: MCT) – Trading Halt

Description

The securities of Metalicity Limited ('MCT') will be placed in trading halt at the request of MCT, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 19 October 2023 or when the announcement is released to the market.

Issued by

Vinay Agrawal

Adviser, Listings Compliance

17 October 2023

Trading Halt

Sandra Wutete
Adviser, Listings Compliance (Perth)
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

Dear Sandra,

Metalicity Limited (ASX:MCT) (“Metalicity” or the “Company”) hereby requests that its securities be placed in a Trading Halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a Trading Halt immediately, pending the announcement regarding a Capital Raising.
2. The Trading Halt is to last until the earlier of the Company releasing the announcement, or the commencement of trading on Thursday, 19 October 2023.
3. We expect that the Trading Halt will end by the Company making an announcement.
4. The Company is not aware of any reason why the Trading Halt should not be granted.
5. The Company confirms there is no other information necessary to inform the market about the suspension, or that ASX has asked for.

Yours sincerely

Justin Barton
Managing Director

This letter is approved by the Board of Metalicity Limited.

ENQUIRIES

Justin Barton, Managing Director
+61 8 6500 0202
jbarton@metalicity.com.au