

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metalicity Limited</b>
<b>ABN</b>	<b>92 086 839 992</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Justin Barton
<b>Date of last notice</b>	3 February 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Director Controlled - Coventina Holdings Pty Ltd ATF <Coventina Family Trust>
<b>Date of change</b>	23 May 2023

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<p><b>No. of securities held prior to change</b></p>	<p>Mr Barton's relevant interest in securities comprises an indirect interest (held by Coventina Holdings Pty Ltd ATF &lt;Coventina Family Trust&gt;, an entity associated with Mr Barton) in:</p> <ul style="list-style-type: none"> <li>• 19,850,511 Shares;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.015 for 5 consecutive days, expiring 20 December 2025;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.025 for 5 consecutive days, expiring 20 December 2025; and</li> <li>• 1,470,409 Listed Options exercisable at \$0.01 on or before 1 June 2024</li> </ul>
<p><b>Class</b></p>	<p>Ordinary Fully Paid Shares  Unlisted Options</p>
<p><b>Number acquired</b></p>	<ul style="list-style-type: none"> <li>• 44,749,000 Fully Paid Ordinary Shares;</li> <li>• 22,374,500 Class A Unlisted Options exercisable at \$0.006, on or before 23 May 2026; and</li> <li>• 22,374,500 Class B Unlisted Options exercisable at \$0.009, on or before 23 May 2026.</li> </ul>
<p><b>Number disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$20,000 - placement  \$114,247 – in lieu of fees</p>

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<p><b>No. of securities held after change</b></p>	<p>Mr Barton's relevant interest in securities comprises an indirect interest (held by Coventina Holdings Pty Ltd ATF &lt;Coventina Family Trust&gt;, an entity associated with Mr Barton) in:</p> <ul style="list-style-type: none"> <li>• 64,599,511 Shares;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.015 for 5 consecutive days, expiring 20 December 2025;</li> <li>• 5,000,000 Performance Rights vesting on achievement of a closing share price of the Company's ordinary shares listed on the ASX have exceeding \$0.025 for 5 consecutive days, expiring 20 December 2025;</li> <li>• 1,470,409 Listed Options exercisable at \$0.01 on or before 1 June 2024;</li> <li>• 22,374,500 Class A Unlisted Options exercisable at \$0.006, on or before 23 May 2026; and</li> <li>• 22,374,500 Class B Unlisted Options exercisable at \$0.009, on or before 23 May 2026.</li> </ul>
<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Securities issued as part of a placement and in lieu of fees as approved by shareholders on 5 May 2023.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	<p>N/A</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>N/A</p>
<p><b>Date of change</b></p>	<p>N/A</p>
<p><b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>

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<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metalicity Limited</b>
<b>ABN</b>	<b>92 086 839 992</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Roger Steinepreis
<b>Date of last notice</b>	8 February 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Ranchland Holdings Pty Ltd (controlled entity) Jacqueline Steinepreis (related party of Director) Genteel Nominees Pty Ltd (control a 50% interest)
<b>Date of change</b>	23 May 2023
<b>No. of securities held prior to change</b>	Ranchland Holdings Pty Ltd (controlled entity) <ul style="list-style-type: none"> <li>• 5,000,000 fully paid ordinary shares;</li> </ul> Jacqueline Steinepreis (related party of Director) <ul style="list-style-type: none"> <li>• 900,000 fully paid ordinary shares</li> </ul>
<b>Class</b>	Fully Paid Ordinary Shares Unlisted Options

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<b>Number acquired</b>	<ul style="list-style-type: none"> <li>• 166,666,666 fully paid ordinary shares</li> <li>• 83,333,333 Class A Unlisted Options exercisable at \$0.006 on or before 23 May 2026; and</li> <li>• 83,333,333 Class B Unlisted Options exercisable at \$0.009 on or before 23 May 2026.</li> </ul>
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$500,000
<b>No. of securities held after change</b>	Ranchland Holdings Pty Ltd (controlled entity) <ul style="list-style-type: none"> <li>• 5,000,000 fully paid ordinary shares;</li> </ul> Jacqueline Steinepreis (related party of Director) <ul style="list-style-type: none"> <li>• 900,000 fully paid ordinary shares</li> </ul> Genteel Nominees Pty Ltd (control a 50% interest) <ul style="list-style-type: none"> <li>• 166,666,666 fully paid ordinary shares</li> <li>• 83,333,333 Class A Unlisted Options exercisable at \$0.006 on or before 23 May 2026; and</li> <li>• 83,333,333 Class B Unlisted Options exercisable at \$0.009 on or before 23 May 2026.</li> </ul>

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<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of securities as part of the placement approved by shareholders on 5 May 2023.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metalicity Limited</b>
<b>ABN</b>	<b>92 086 839 992</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Steven Wood
<b>Date of last notice</b>	28 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Nardie Group Pty Ltd <SD Wood A/C>  (Director controlled and beneficiary)
<b>Date of change</b>	23 May 2023
<b>No. of securities held prior to change</b>	Nil
<b>Class</b>	Ordinary Fully Paid Shares Unlisted options
<b>Number acquired</b>	<ul style="list-style-type: none"> <li>• 9,696,666 Fully Paid Ordinary Shares;</li> <li>• 4,848,333 Class A Unlisted Options exercisable at \$0.006, on or before 23 May 2026; and</li> <li>• 4,848,333 Class B Unlisted Options exercisable at \$0.009, on or before 23 May 2026.</li> </ul>

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<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$20,000 - placement \$9,090 – in lieu of fees
<b>No. of securities held after change</b>	Director Controlled and beneficiary – Nardie Group Pty Ltd <SD Wood A/C> <ul style="list-style-type: none"> <li>• 9,696,666 Fully Paid Ordinary Shares;</li> <li>• 4,848,333 Class A Unlisted Options exercisable at \$0.006 on or before 23 May 2026; and</li> <li>• 4,848,333 Class B Unlisted Options exercisable at \$0.009 on or before 23 May 2026.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Securities issued as part of a placement and in lieu of fees as approved by shareholders on 5 May 2023.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A

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<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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