



ASX RELEASE: 5 May 2023

Results of General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Metalicity Limited (“Metalicity” or “the Company”) advises that the items of business considered at today’s General Meeting (“GM”), were all decided by way of a poll and all passed.

The results of the Company’s GM are set out in the attached document.

This Announcement is approved by the Board of Metalicity Limited.

ENQUIRIES

Investors

Justin Barton
Managing Director
+61 8 6500 0202
jbarton@metalicity.com.au

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	ISSUE OF PERFORMANCE RIGHTS TO RELATED PARTY - JUSTIN BARTON	NA	248,241,110 70.87%	82,418,039 23.53%	19,634,534 5.61%	2,914,785	282,875,644 77.44%	82,418,039 22.56%	2,914,785	Carried
2	SECURITIES TO ISSUED TO RELATED PARTY IN LIEU OF FEES - STEVEN WOOD	NA	313,981,798 84.43%	38,289,789 10.30%	19,634,534 5.28%	1,152,858	348,616,332 90.10%	38,289,789 9.90%	1,152,858	Carried
3	SECURITIES TO BE ISSUED TO RELATED PARTY IN LIEU OF FEES - JUSTIN BARTON	NA	294,031,287 83.52%	38,389,789 10.90%	19,634,534 5.58%	1,152,858	328,665,821 89.54%	38,389,789 10.46%	1,152,858	Carried
4	SHARES TO BE ISSUED TO RELATED PARTY IN LIEU OF FEES - ANDREW DALEY	NA	314,524,031 88.71%	38,275,504 10.80%	1,758,466 0.50%	510,000	331,282,497 89.64%	38,275,504 10.36%	510,000	Carried
5	RELATED PARTY PARTICIPATION IN PLACEMENT - STEVEN WOOD	NA	305,884,944 83.46%	40,880,292 11.15%	19,749,444 5.39%	6,544,299	340,634,388 89.28%	40,880,292 10.72%	6,544,299	Carried
6	RELATED PARTY PARTICIPATION IN PLACEMENT - JUSTIN BARTON	NA	285,773,004 82.44%	40,994,577 11.83%	19,896,588 5.74%	6,544,299	320,669,592 88.67%	40,994,577 11.33%	6,544,299	Carried
7	RELATED PARTY PARTICIPATION IN PLACEMENT - ROGER STEINEPREIS	NA	299,882,720 83.19%	35,297,368 9.79%	25,280,444 7.01%	6,698,447	340,163,164 90.60%	35,297,368 9.40%	6,698,447	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item