

ASX RELEASE: 20 May 2022

## Expiry of Options & Non-Renounceable Rights Issue

Metalicity Limited (ASX:MCT) (“Metalicity” or “the Company”) advises that the following **Options** are coming up for expiry:

- as announced on 22 April 2022 - 183,600,093 previously Listed Options (ASX Code: MCTO), exercisable at \$0.004 will expire this Sunday 22 May 2022. **A copy of the Exercise Form is attached for MCTO Options Holders wishing to convert;** and
- 10,785,715 Unlisted Options (ASX Code: MCTAY), exercisable at \$0.02 on or before 31 May 2022 (Sub code: MCTOP42)

**Please note you must return your Exercise Form and send funds for an Option Conversion to be valid.**

The Company advises that in relation to the **Non-Renounceable Rights Issue** that you can access the Prospectus and download your personalised Entitlement and Acceptance Form via the following link: <https://events.miracle.com/MCT-Offer> and pay by BPAY®. This is the recommended way to apply for new Shares under the Rights Issue. **If you pay via BPAY®, you do not need to return the Entitlement and Acceptance Form.** \*\*\*Note the Rights Issue closes this coming Tuesday - 24 May \*\*\*

If you have any further queries on the Rights Issue please call the **Metalicity Limited Rights Issue information line on 1300 853 816.**

Note: If you cannot pay for the Rights Issue by BPAY®, you can pay by cheque, bank draft or money order. Your payment together with your completed Entitlement and Acceptance Form and should be sent by no later than 5.00pm (WST) on Tuesday, 24 May 2022 to:

Postal Address  
Metalicity Limited  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235

Yours faithfully,

Justin Barton  
**Managing Director**

This Announcement is approved by the Board of Metalicity Limited.

### ENQUIRIES

Justin Barton  
Managing Director  
+61 8 6500 0202  
[jbarton@metalicity.com.au](mailto:jbarton@metalicity.com.au)



**Metalicity Limited**  
 ABN 92 086 839 992

All Registry communications to:  
 Link Market Services Limited  
 Locked Bag A14  
 Sydney South NSW 1235 Australia  
 Telephone: +61 1300 554 474  
 Facsimile: +61 2 9287 0303  
 ASX Code: MCTO

Email: [metalicity@linkmarketservices.com.au](mailto:metalicity@linkmarketservices.com.au)  
 Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

NAME AND ADDRESS OF OPTIONHOLDER

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

SRN/HIN

\_\_\_\_\_

Conversion Ratio: 1 for 1  
 Expiry Date: 22 May 2022

**NOTICE OF EXERCISE OF OPTIONS**

**PLEASE COMPLETE BELOW**

I/We apply to exercise the following number of Options. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Metalicity Limited.

**A NUMBER OF OPTIONS EXERCISED**

\_\_\_\_\_

at \$0.004 per  
 Option Exercised \$A

**B TOTAL PAYMENT REQUIRED**

\_\_\_\_\_

You may exercise the Options wholly or in part by completing the Notice of Exercise Form. Please write in Box A the number of Options that you wish to exercise. If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your payment. However, the number of Options exercised will not exceed the number of Options you hold.

**C PAYMENT OPTIONS**

Please electronically transfer your payment to the details below. Ensure your payment reference is per below instruction.

**Electronic Funds Transfer:**

**Account Name:** Metalicity Limited  
**BSB:** 016-498  
**Account Number:** 297415257  
**Payment Reference:** please include your full name as registered on your option holding. This is very important to be able to confirm your payment.

**D YOUR CONTACT DETAILS**

Please provide your telephone number where you can be contacted during business hours regarding your Notice, if necessary.

Telephone Number

( ) \_\_\_\_\_

Contact Name (PRINT)

\_\_\_\_\_

Ensure you receive shareholder communications electronically via your nominated email address by recording this below or by visiting [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au). You can create a portfolio or record your email address under the single holding login and follow the instructions. Thank you for your contribution toward helping the environment and reducing communication expenses.

Email Address

\_\_\_\_\_

**E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS**

The completed notice must be mailed to the address set out below:

**Mailing Address:** Metalicity Limited, C/- Link Market Services Limited Locked Bag A14, Sydney South NSW 1235; or  
**Email:** Subject Line: Metalicity Exercise of Options (MCTO) and attach the form and send to [metalicity@linkmarketservices.com.au](mailto:metalicity@linkmarketservices.com.au)

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

**MCTO OPT001**

