



ASX RELEASE: 13 May 2022

Despatch Of Non-Renounceable Rights Issue Prospectus

Metalicity Limited (ASX:MCT) (“Metalicity” or “the Company”) is pleased to confirm that the Prospectus including the Entitlement and Acceptance Form in respect to the Non-Renounceable Rights Issue announced to ASX on 3 May 2022 has been despatched today to Eligible Shareholders in accordance with the rights issue indicative timetable.

You can access the Prospectus and download and Entitlement and Acceptance Form via <https://events.miracle.com/MCT-Offer> and pay by BPAY®. This is the recommended way to apply for new Shares. If you pay via BPAY®, you do not need to return the Entitlement and Acceptance Form.

If you cannot pay by BPAY®, you can pay by cheque, bank draft or money order. Your payment together with your completed Entitlement and Acceptance Form and should be sent by no later than 5.00pm (WST) on Tuesday, 24 May 2022 to:

Postal Address
Metalicity Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

Yours faithfully,

Justin Barton
Managing Director

This Announcement is approved by the Board of Metalicity Limited.

ENQUIRIES

Justin Barton
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