



Announcement Summary

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**Entity name**

METALICITY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 09, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCT	ORDINARY FULLY PAID	9,319,173	09/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

METALICITY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

92086839992

### 1.3 ASX issuer code

MCT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/5/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
24-Sep-2021 12:50	New - Proposed issue of securities - MCT	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of new Metalicity Limited (MCT) Shares as consideration under MCT's off-market takeover bid for all of the fully paid ordinary shares in Nex Metals Explorations Limited (NME) (Offer) pursuant to its bidders statement dated 24 September 2021 (as varied).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

MCT : ORDINARY FULLY PAID

**Issue date**

9/5/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

9,319,173

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Offer is Unconditional, with all NME shareholders who accept or have accepted to receive 4.81 MCT Shares for every 1 NME Share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCT : ORDINARY FULLY PAID	2,564,845,179
MCTO : OPTION EXPIRING 22-MAY-2022	224,352,553
MCTN : ORDINARY FULLY PAID DEFERRED	730,150,287
MCTOA : OPTION EXPIRING 31-MAY-2024 DEFERRED	243,383,430

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	117,495,182
MCTAD : PERFORMANCE RIGHTS	82,084,110