



ASX RELEASE: 22 October 2021

Confirmation of Dispatch of Bidder's Statement

Metalicity Limited (ASX: MCT) ("**Metalicity**" or "**the Company**") refers to the bidder's statement dated 24 September 2021 ("**Bidder's Statement**") and offers in relation to its off-market takeover bid for all the fully paid ordinary shares in Nex Metals Explorations Limited (ACN 124 706 449) (**NME**).

The Company is pleased to advise that it completed dispatch of the Bidder's Statement and offers in relation to its off-market takeover bid for all the fully paid ordinary shares in NME to NME shareholders (who held securities in the bid class as at 5.00pm (AWST) on 1 October 2021) on 14 October 2021, as required by item 6 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

For the purposes of item 8 of section 633(1) of the Corporations Act, the Company confirms a notice stating that it has completed the dispatch of its Bidder's Statement and offers in relation to its off-market takeover bid for all the fully paid ordinary shares in NME was provided to the Australian Securities Exchange (**ASX**) on 14 October 2021. The Company **encloses** a copy of the notice provided to ASX on 14 October 2021 for the purposes of item 8 of section 633(1) of the Corporations Act with this announcement.

Information line:

Where can I find further information?	If you have any questions about this Bidder's Statement or the Offer, you should contact the MCT Offer Information Line on 08 6500 0202 (within Australia) or +61 8 6500 0202 (for international callers) or your legal, financial or professional advisor.
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This Announcement is approved by the Board of Metalicity Limited.

ENQUIRIES

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14 October 2021

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Our Ref: RCS:ADM:3515-06
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Ms Nicola Mullen
ASX Limited
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By Email: nicola.mullen@asx.com.au

Dear Ms Mullen

OFF-MARKET TAKEOVER OFFERS BY METALICITY LIMITED – COMPLETION OF DISPATCH OF BIDDER'S STATEMENT

As you are aware, we act for Metalicity Limited (ACN 086 839 992) (**MCT**).

We are instructed that MCT has completed the dispatch of its bidder's statement dated 24 September 2021 and offer in relation to its off-market takeover offer for all the fully paid ordinary shares and listed options in Nex Metals Explorations Limited (ACN 124 706 449), as required by item 6 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On behalf of MCT, we **attach** a notice in accordance with item 8 of section 633(1) of the *Corporations Act*.

Yours faithfully



STEINEPREIS PAGANIN

NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT

**(CORPORATIONS ACT 2001 (CTH) SECTION 633(1), ITEMS 7, 8 AND 9)
OFF-MARKET TAKEOVER OFFER BY METALICITY LIMITED**

Metalicity Limited (ACN 086 839 992) (**MCT**) gives notice in accordance with items 7, 8 and 9 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that it has sent, as required by item 6 of section 633(1) of the *Corporations Act*, its bidder's statement dated 24 September 2021 and offers in relation to its off-market takeover bid for all the fully paid ordinary shares and listed options in Nex Metals Explorations Limited (ACN 124 706 449) (**NME**).

The offers are dated 14 October 2021.

Dated: 14 October 2021



Signed for and on behalf of
Metalicity Limited
Justin Barton, Chief Executive Officer
and Finance Director