



Announcement Summary

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**Entity name**

METALICITY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 26, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
MCTAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,500,000	Expiry of option or other convertible security without exercise or conversion	26/08/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

METALICITY LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

086839992

### 1.3 ASX issuer code

MCT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

7,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

26/8/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

The following options classes have lapsed on 26 August 2021:  
2,500,000 Unlisted Options (ASX code: MCTAY) exercisable at \$0.06 on or before 26 Aug 2021 (Sub code: MCTOP37)  
2,500,000 Unlisted Options (ASX code: MCTAY) exercisable at \$0.08 on or before 26 Aug 2021 (Sub code: MCTOP38)  
2,500,000 Unlisted Options (ASX code: MCTAY) exercisable at \$0.10 on or before 26 Aug 2021 (Sub code: MCTOP39)

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Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCT : ORDINARY FULLY PAID	2,143,771,532
MCTO : OPTION EXPIRING 22-MAY-2022	225,675,889

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,495,182
MCTAD : PERFORMANCE RIGHTS	82,084,110

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.