

ASX RELEASE: 5 August 2021

## Exercise and Notice of Expiry of Options

Metalicity Limited (ASX:MCT) (“Metalicity” or “the Company”) advises that 600,000 Listed Options (ASX Code: MCTO), exercisable at \$0.004 on or before 22 May 2022 have been converted.

The funds received from the conversions totalled \$2,400 for further details please see the Appendix 2A lodged today.

In addition, the Company advises that the following Unlisted Options are coming up for expiry:

- 2,500,000 Unlisted Options (ASX Code: MCTAY) exercisable at \$0.06 on or before 26 Aug 2021 (Sub code: MCTOP37)
- 2,500,000 Unlisted Options (ASX Code: MCTAY) exercisable at \$0.08 on or before 26 Aug 2021 (Sub code: MCTOP38)
- 2,500,000 Unlisted Options (ASX Code: MCTAY) exercisable at \$0.10 on or before 26 Aug 2021 (Sub code: MCTOP39)

Yours faithfully,

Nick Day  
**Company Secretary**

This Announcement is approved by the Board of Metalicity Limited.

### ENQUIRIES

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