

## **Appendix 3Y**

### **Change of Director's Interest Notice**

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metalicity Limited</b>
<b>ABN</b>	<b>92 086 839 992</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Jason Livingstone
<b>Date of last notice</b>	18 December 2020

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director controlled entity:  Livingstone Super Services Pty Ltd <LIVINGSTONE SF A/C>
<b>Date of change</b>	28 June 2021

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	<p>Mr Livingstone's relevant interest in securities comprises a direct interest in:</p> <ul style="list-style-type: none"> <li>• 23,574,348 Shares;</li> <li>• 10,000,000 Performance Rights vesting at \$0.05 expiring on 30 January 2023;</li> <li>• 2,000,000 unlisted Options exercisable at \$0.025 each on or before 14 January 2022;</li> <li>• 2,000,000 unlisted Options exercisable at \$0.035 each on or before 14 January 2022;</li> <li>• 12,299,465 Performance Rights subject to the Company achieving a 20-day volume weighted average price (VWAP) of Shares of at least \$0.04 expiring on 18 December 2022; and</li> <li>• 15,231,788 Performance Rights subject to the Company achieving a 20-day volume weighted average price (VWAP) of Shares of at least \$0.06 expiring on 18 December 2022.</li> </ul>
<b>Class</b>	Fully Paid Shares
<b>Number acquired</b>	N/A This was a transfer between two Director controlled entities with no change to Mr Livingstone's overall holding.
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

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<p><b>No. of securities held after change</b></p>	<p>Mr Livingstone's relevant interest in securities comprises a direct interest in:</p> <ul style="list-style-type: none"> <li>• 22,559,905 Shares;</li> <li>• 10,000,000 Performance Rights vesting at \$0.05 expiring on 30 January 2023;</li> <li>• 2,000,000 unlisted Options exercisable at \$0.025 each on or before 14 January 2022;</li> <li>• 2,000,000 unlisted Options exercisable at \$0.035 each on or before 14 January 2022;</li> <li>• 12,299,465 Performance Rights subject to the Company achieving a 20-day volume weighted average price (VWAP) of Shares of at least \$0.04 expiring on 18 December 2022; and</li> <li>• 15,231,788 Performance Rights subject to the Company achieving a 20-day volume weighted average price (VWAP) of Shares of at least \$0.06 expiring on 18 December 2022.</li> </ul> <p>Livingstone Super Services Pty Ltd &lt;LIVINGSTONE SF A/C&gt;</p> <ul style="list-style-type: none"> <li>• 1,014,443 Shares</li> </ul>
<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>This was a transfer between two Director controlled entities.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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