



Announcement Summary

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**Entity name**

METALICITY LIMITED

**Date of this announcement**

Tuesday June 22, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MCTAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,000,000	22/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METALICITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

086839992

**1.3 ASX issuer code**

MCT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/6/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
15-Jun-2021 09:39	New - Proposed issue of securities - MCT	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

22/6/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company has issued 21,000,000 Broker Options (ASX Code: MCTAY, Unquoted Options) to Canaccord Genuity (Australia) Limited (Canaccord) which will be exercisable at AU\$0.015 per Share and have a 3-year term to expiry. The options issued to Canaccord have been issued under the Company's LR 7.1 placement capacity.

#### Issue details

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**Number of +securities**

21,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

7,000,000 success based Options were to be paid to Canaccord for every \$1 million raised in the Placement announced on 15 June 2021 with an exercise price of \$0.015 and term to expiry of 3 years.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCT : ORDINARY FULLY PAID	1,824,777,033
MCTO : OPTION EXPIRING 22-MAY-2022	244,670,388

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MCTAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	128,995,182
MCTAD : PERFORMANCE RIGHTS	82,084,110