



ASX RELEASE: 11 December 2020

Lapse of Unlisted Securities and Appendix 3Y

Metalicity Limited (“Metalicity” or “the Company”) advises that the following Unlisted Options and Performance Rights have lapsed in accordance with their terms and conditions:

- 3,150,000 Unlisted Options (ASX code: MCTAY) exercisable at \$0.03 on or before 10 Dec 2020 (Sub code: MCTOP15);
- 4,550,000 Unlisted Options (ASX code: MCTAY) exercisable at \$0.04 on or before 10 Dec 2020 (Sub code: MCTOP16);
- 4,550,000 Unlisted Options (ASX code: MCTAY) exercisable at \$0.05 on or before 10 Dec 2020 (Sub code: MCTOP17); and
- 400,000 Unlisted Performance Rights (ASX code: MCTAD) Vesting at \$0.06 expiring on 15 March 2021 (Sub code: MCTPERF)

Please find attached the following Appendix 3Ys in relation to the above lapse of Unlisted Options.

Yours faithfully,

Nick Day
Company Secretary

This Announcement is approved by Jason Livingstone, Managing Director & CEO of Metalicity Limited.

ENQUIRIES

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Metalicity Limited
ABN	92 086 992

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mathew Longworth
Date of last notice	20 October 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mat Mining Pty Ltd <The Longworth Super Fund A/c>
Date of change	10 December 2020

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Mr Longworth's relevant interest in securities comprises an indirect interest (held by Matt Mining Pty Ltd <The Longworth Super Fund A/C>, an entity associated with Mr Longworth) in 4,940,857 Shares and 4,464,238 Options, comprising of: 1,400,000 Unlisted Options exercisable at \$0.03 each on or before 10 December 2020; 1,400,000 Unlisted Options exercisable at \$0.04 each on or before 10 December 2020; 1,400,000 Unlisted Options exercisable at \$0.05 each on or before 10 December 2020; and 264,238 listed Options exercisable at \$0.004 each on or before 22 May 2022.
Class	Unlisted Options
Number acquired	N/A
Number disposed	The following Unlisted Options lapsed: 1,400,000 unlisted Options exercisable at \$0.03 each on or before 10 December 2020; 1,400,000 unlisted Options exercisable at \$0.04 each on or before 10 December 2020; and 1,400,000 unlisted Options exercisable at \$0.05 each on or before 10 December 2020.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Mr Longworth's relevant interest in securities comprises an indirect interest (held by Matt Mining Pty Ltd <The Longworth Super Fund A/C>, an entity associated with Mr Longworth) in 4,940,857 Shares and 264,238 listed Options exercisable at \$0.004 each on or before 22 May 2022.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapse of Unlisted Options in accordance with their Terms and Conditions.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Metalicity Limited
ABN	92 086 992

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Daley
Date of last notice	20 August 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Andrew and Mrs Ineke Daley <Motherlode Super Fund Account>
Date of change	10 December 2020
No. of securities held prior to change	Mr Daley's relevant interest in securities comprises an indirect interest (held by Mr Andrew Daley and Mrs Ineke Daley <Motherlode Super Fund Account>, an entity associated with Mr Daley) in 13,992,982 Shares and 5,250,000 Options, comprising of: 1,750,000 unlisted Options exercisable at \$0.03 each on or before 10 December 2020; 1,750,000 unlisted Options exercisable at \$0.04 each on or before 10 December 2020; and 1,750,000 unlisted Options exercisable at \$0.05 each on or before 10 December 2020.

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Unlisted Options
Number acquired	N/A
Number disposed	The following Unlisted Options lapsed: 1,750,000 unlisted Options exercisable at \$0.03 each on or before 10 December 2020; 1,750,000 unlisted Options exercisable at \$0.04 each on or before 10 December 2020; and 1,750,000 unlisted Options exercisable at \$0.05 each on or before 10 December 2020
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Mr Daley's relevant interest in securities comprises an indirect interest (held by Mr Andrew Daley and Mrs Ineke Daley <Motherlode Super Fund Account>, an entity associated with Mr Daley) in 13,992,982 Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapse of Unlisted Options in accordance with their Terms and Conditions.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.