



27 October 2020

Dear Shareholder

METALICITY LIMITED – 2020 ANNUAL GENERAL MEETING NOTICE

Metalicity Limited (ASX: MCT) (**Metalicity** or the **Company**) will be holding its 2020 Annual General Meeting at 2.00pm (AWST) on Thursday, 26 November 2020 at the Epworth Room, Trinity, 230 Hampden Road, Crawley, WA 6009 (the **Meeting**).

In accordance with temporary modifications to the *Corporations Act 2001* (Cth) under the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020*, the Company is not sending hard copies of the Notice of Annual General Meeting (**Notice**) to shareholders this year. Instead, a copy of the Notice is available for download electronically from the website link set out below:

<https://www.metalicity.com.au/investors/asx-announcements/>

Resolution 11 of the Notice proposes a replacement of the Company's constitution. A copy of the proposed constitution is also available on the Company's website.

If you would like to attend the Meeting, you are able to do so in person. However, due to the COVID-19 situation, the Company strongly encourages all shareholders to vote by directed proxy rather than attend the Meeting in person. To vote by proxy, please complete and sign your personalised Proxy Form and return it by the time and in accordance with the instructions set out on the Proxy Form. The Company will also make available a dial in and online facilities to allow shareholders to either listen to the Meeting or participate and vote at the Meeting online in real time as detailed below.

Shareholders who wish to listen to the Meeting instead of attending in person will need to use the pre-registration link below. Once you have completed the pre-registration you will be provided with dial-in details and a Meeting ID so that you can dial into the Meeting on the day.

Pre-registration link – <https://www.speakservecloud.com/register-for-call/a9f36d14-94de-4965-af1f-96967acc290c>

Shareholders who wish to participate and vote at the Meeting online on the day instead of attending in person should contact the Company at info@metalicity.com.au to obtain further details of how to participate and vote at the Meeting online by no later than 5.00pm (AWST) on Tuesday, 24 November 2020. Shareholders who would like to participate online will need to provide evidence that they are shareholders of the Company as requested by the Company.

If the above arrangements with respect to the Meeting change, shareholders will be updated via the ASX Market Announcements Platform and on the Company's website at <https://www.metalicity.com.au>.

Should you have any queries in relation to the above facilities or wish to discuss the Notice please do not hesitate to contact Nick Day on info@metalicity.com.au.



On behalf of the Board,

Nick Day
Company Secretary

This Announcement is approved by Jason Livingstone, Managing Director & CEO of Metalicity Limited.

Enquiries

Investors

Jason Livingstone
MD & CEO
+61 8 6500 0202
jlivingstone@metalicity.com.au