

ASX RELEASE: 7 October 2020

DATE OF ANNUAL GENERAL MEETING

Metalicity Limited (ASX: MCT) (“Metalicity” or “the Company”) advises that, in accordance with ASX Listing Rule 3.13.1 and clause 11 of its Constitution, its next Annual General Meeting (AGM) will be held at 2:00pm (AWST) on Thursday, 26 November 2020.

In addition, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 14 October 2020. Any nominations must be received in writing no later than 5:00pm (AWST) on 14 October 2020 at the Company’s registered office.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting, which will be provided to shareholders in due course. The Notice of Meeting will also be available on the ASX Company Announcements Platform and the Company’s website at www.metalicity.com.au/investors/asx-announcements/

This Announcement is approved by Jason Livingstone, Managing Director & CEO of Metalicity Limited.

Enquiries

Investors

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About Metalicity Limited

Metalicity is a return driven resource developer, driven by return on capital. We are focused on delivering value to shareholders through the development of high-quality mineral assets, specifically gold oriented, in Western Australia.

The Company’s flagship Project, the Kookynie Gold Project, is an exciting, under explored area of which the Company intends to develop and deliver value. The Farm-In agreement is an excellent pathway to earn-in, into this Project as it allows the Company to spend money on the ground.