



Market Announcement

30 September 2020

Metalicity Limited (ASX: MCT) – Trading Halt

Description

The securities of Metalicity Limited ('MCT') will be placed in trading halt at the request of MCT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 2 October 2020 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)

30 September 2020

Mr Chris Hesford
Geologist, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By email: Chris.Hesford@asx.com.au
tradinghaltsperth@asx.com.au

Dear Chris,

REQUEST FOR TRADING HALT: MCT

Pursuant to ASX Listing Rule 17.1, Metalicity Limited (ASX: MCT) (“Metalicity” or “the Company”) requests an immediate trading halt of its securities from ASX, from the commencement of trading on 30 September 2020.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

1. The Trading Halt is requested pending the release of exploration results and the application to the Supreme Court of Western Australia by the Company seeking orders in relation to the Company’s inadvertent failure to lodge a cleansing notice under section 708A(5)(e) of the Corporations Act within the prescribed 5 day period after the issue of shares on 11 September 2020.
2. The Company requests that the Trading Halt continue until the earlier of its application being heard and determined by the Court and the commencement of trading on Friday, 2 October 2020.
3. The Company is not aware of any reason why the Trading Halt should not be granted.
4. The Company is not aware of any other information necessary to inform the market about the Trading Halt.

Yours Faithfully,

Nick Day
Company Secretary

This Announcement is approved by Jason Livingstone, Managing Director & CEO of Metalicity Limited.

Enquiries

Investors

Jason Livingstone
MD & CEO
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About Metalicity Limited

Metalicity is a return driven resource developer, driven by return on capital. We are focused on delivering value to shareholders through the development of high-quality mineral assets, specifically gold oriented, in Western Australia.

The Company’s flagship Project, the Kookynie Gold Project, is an exciting, under explored area of which the Company intends to develop and deliver value. The Farm-In agreement is an excellent pathway to earn-in, into this Project as it allows the Company to spend money on the ground.