

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metalicity Limited</b>
<b>ABN</b>	<b>92 086 992</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Justin Barton
<b>Date of last notice</b>	16 July 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Coventina Holdings Pty Ltd ATF <Coventina Family Trust>
<b>Date of change</b>	14 August 2020
<b>No. of securities held prior to change</b>	1,620,372 fully paid ordinary shares 38,889 unlisted options exercisable at \$0.015 expiring 18 Oct 20 5,000,000 management performance rights with \$0.025 price and expiring 30 Jan 23 5,650,000 management performance rights with \$0.05 price and expiring 30 Jan 23 324,075 options exercisable at \$0.004 expiring 22 May 2022
<b>Class</b>	Fully Paid Ordinary Shares

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<b>Number acquired</b>	8,455,948 fully paid ordinary shares in lieu of director fees Vesting of 5,000,000 management performance rights
<b>Number disposed</b>	nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.025 per share (\$211,398)
<b>No. of securities held after change</b>	Mr Barton's relevant interest in securities comprises an indirect interest (held by Coventina Holdings Pty Ltd ATF <Coventina Family Trust>, an entity associated with Mr Barton) in 15,076,320 Shares,  38,889 unlisted Options exercisable at \$0.015 each on or before 18 October 2020,  5,650,000 Performance Rights vesting at \$0.05 expiring on 30 January 2023 and  324,075 listed Options exercisable at \$0.004 each on or before 22 May 2022.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares as consideration in lieu of outstanding director fees Vesting of Performance Rights

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A

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<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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