

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Metalicity Limited
ABN	92 086 992

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mathew Longworth
Date of last notice	1 June 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Matt Mining Pty Ltd <The Longworth Super Fund A/c>
Date of change	14 August 2020
No. of securities held prior to change	1,321,183 fully paid ordinary shares 10,231,708 unlisted options 264,263 options exercisable at \$0.004 expiring 22 May 2020
Class	Fully paid ordinary shares
Number acquired	3,587,963
Number disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.025 per share (\$89,699)

+ See chapter 19 for defined terms.

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<p>No. of securities held after change</p>	<p>Mr Longworth's relevant interest in securities comprises an indirect interest (held by Matt Mining Pty Ltd <The Longworth Super Fund A/C>, an entity associated with Mr Longworth) in 4,909,148 Shares and 4,495,947 Options, comprising of:</p> <p>31,709 unlisted Options exercisable at \$0.015 each on or before 18 October 2020;</p> <p>1,400,000 unlisted Options exercisable at \$0.03 each on or before 10 December 2020;</p> <p>1,400,000 unlisted Options exercisable at \$0.04 each on or before 10 December 2020;</p> <p>1,400,000 unlisted Options exercisable at \$0.05 each on or before 10 December 2020; and</p> <p>264,238 listed Options exercisable at \$0.004 each on or before 22 May 2022.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of shares as consideration in lieu of outstanding director fees</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>N/A</p>
<p>Nature of interest</p>	<p>N/A</p>
<p>Name of registered holder (if issued securities)</p>	<p>N/A</p>
<p>Date of change</p>	<p>N/A</p>
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p>Interest acquired</p>	<p>N/A</p>
<p>Interest disposed</p>	<p>N/A</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>
<p>Interest after change</p>	<p>N/A</p>

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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.