

ASX Code: MCT

13 August 2020

ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

Results of 2020 General Meeting

The Directors of Metalicity Limited are pleased to announce in accordance with Section 251AA the results of the General Meeting of shareholders held today. Pursuant to ASX Listing Rule 3.13.2 all Resolutions presented at the General Meeting held today were passed by a Poll.

In accordance with Section 251AA(2) of the Proxy Positions presented at the Meeting are attached.

A handwritten signature in blue ink that reads "Neil Hackett".

Neil Hackett
Company Secretary

Att.



GENERAL MEETING
Thursday, 13 August, 2020

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	APPROVAL TO ISSUE NEW OPTIONS TO CANACCORD	N	77,066,157 91.17%	4,323,079 5.11%	3,142,291 3.72%	254,215	113,208,448 96.32%	4,323,079 3.68%	254,215	Carried
2	APPROVAL TO ISSUE NEW OPTIONS TO SUB-UNDERWRITERS	N	76,857,212 90.97%	4,473,079 5.29%	3,159,566 3.74%	295,885	113,016,778 96.19%	4,473,079 3.81%	295,885	Carried
3	APPROVAL TO ISSUE LM TRANCHE 1 OPTIONS TO CANACCORD	N	77,216,157 91.29%	4,223,079 4.99%	3,142,291 3.72%	204,215	113,358,448 96.41%	4,223,079 3.59%	204,215	Carried
4	APPROVAL TO ISSUE NEW OPTIONS PURSUANT TO CAPITAL RAISING	N	77,560,542 91.71%	3,709,331 4.39%	3,297,736 3.90%	218,133	113,858,278 96.84%	3,709,331 3.16%	218,133	Carried
5	RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES PURSUANT TO CAPITAL RAISING	N	65,985,308 92.74%	1,864,278 2.62%	3,297,736 4.64%	388,420	102,283,044 98.21%	1,864,278 1.79%	388,420	Carried
6	APPROVAL TO ISSUE SHARES TO MR MATTHEW LONGWORTH IN LIEU OF FEES	N	77,552,412 93.14%	2,483,148 2.98%	3,228,932 3.88%	200,065	113,781,344 97.86%	2,483,148 2.14%	200,065	Carried
7	APPROVAL TO ISSUE SHARES TO MR ANDREW DALEY IN LIEU OF FEES	N	65,932,923 90.74%	3,503,151 4.82%	3,228,932 4.44%	241,735	102,161,855 96.68%	3,503,151 3.32%	241,735	Carried
8	APPROVAL TO ISSUE SHARES TO MR JASON LIVINGSTONE IN LIEU OF FEES	N	74,981,927 92.92%	2,483,148 3.08%	3,228,932 4.00%	241,735	111,210,859 97.82%	2,483,148 2.18%	241,735	Carried
9	APPROVAL TO ISSUE SHARES TO MR JUSTIN BARTON IN LIEU OF FEES	N	76,191,551 91.88%	3,501,991 4.22%	3,233,342 3.90%	238,485	112,424,893 96.98%	3,501,991 3.02%	238,485	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item