

ASX Code: MCT

22 April 2020

Chris Hesford
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltspert@asx.com.au; chris.hesford@asx.com.au

Dear ASX

REQUEST FOR TRADING HALT: METALICITY LTD (ASX CODE: MCT)

In accordance with Listing Rule 17.1, the Company requests a trading halt in respect of its securities, to take effect immediately.

The Company is seeking the trading halt pending an announcement to the market regarding a capital raising.

The Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising or the commencement of trading on Monday 27 April 2020.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

A handwritten signature in blue ink that reads "Neil Hackett".

Neil Hackett
Company Secretary