

ASX RELEASE: 11 May 2020

Change of Registered Office

In accordance with ASX Listing Rule 3.14, Metalicity Limited (ASX: MCT) wishes to advise that as of immediate effect its registered office and principal place of business will change to:

Level 25
108 St Georges Terrace
PERTH WA 6000
AUSTRALIA

Email: info@metalicity.com.au
Website: www.metalicity.com.au

Metalicity's main telephone number remains as follows: Phone: (+61) 8 6500 0202.

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for the new shares, please contact your financial advisor, or the **Share Registry "Link Market Services" on 1300 554 474** or Metalicity on +61 8 6500 0202.

ENQUIRIES

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